



MOVE TIER

Seamlessly Mobilize Your Data Across Platforms



CAM is a Software-as-a-Service (SaaS) platform that enables and governs your organization's use of modern collaboration systems, including iManage, NetDocuments, Microsoft 365 and network File Shares.

Through CAM, organizations can provision, manage, move, analyze, maintain compliance, and protect data, folders, projects, workspaces, and more - across multiple collaboration systems.

The CAM Move tier consists of the Manage tier capabilities plus three other components: Document & Folder Mover, Workspace Mover, and Content Mover for M365.

Document & Folder Mover allows secure and efficient relocation of documents between workspaces within a DMS, enhancing data management without the need for direct administrative access to sensitive content.

Workspace Mover increases operational flexibility by facilitating workspace transfers across different DMS libraries or regional instances, accommodating changes in matter location or corrections in matter placement.

Content Mover for M365 bridges the gap between DMS and Microsoft Teams, ensuring seamless document transfers for improved collaboration. This feature ensures robust document governance while leveraging Microsoft's collaboration tools, thereby optimizing productivity.



CAM Move

In an era of multiple platforms, content mobility is crucial but often fraught with difficulties, risking data loss or corruption.

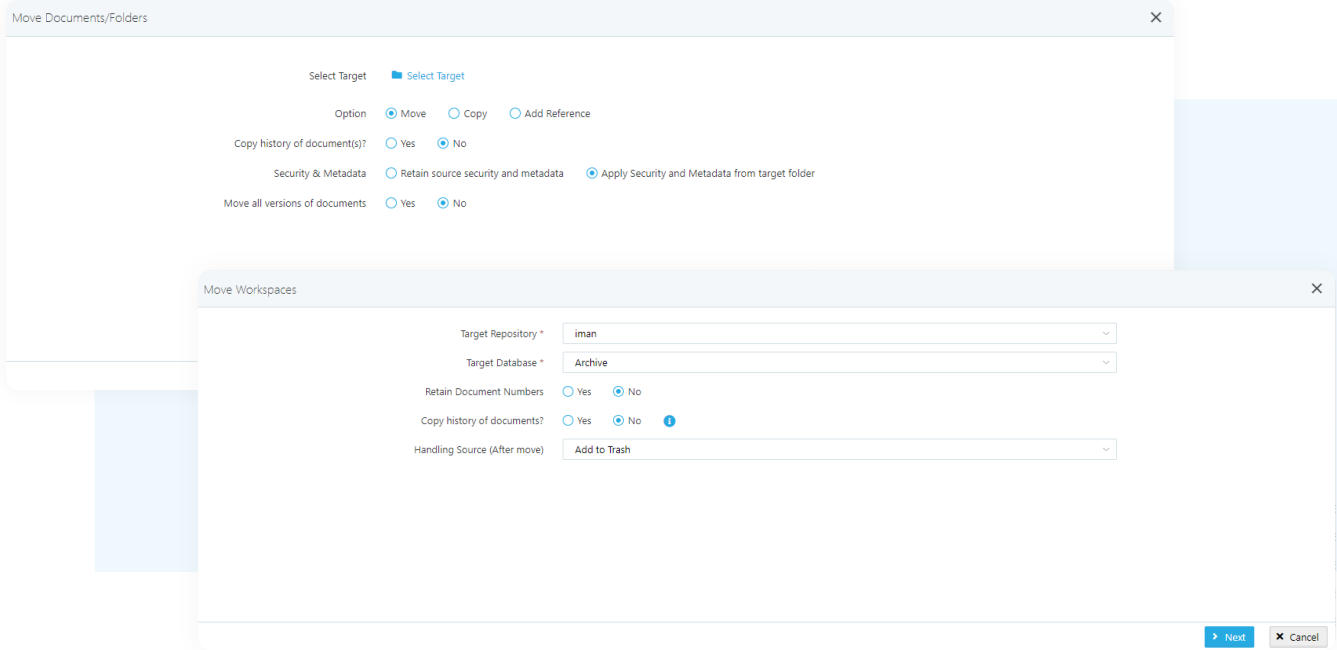
Effortless Document Mobility Across Platforms



Keep your firm's operations running smoothly with seamless data mobility



Encourage collaboration with easy content transfer across workspaces and systems.





CAM Move Tier Capabilities Explained

Document & Folder Mover within a DMS Library

Through the Service Desk, users of the Service Desk can move documents between workspaces within the same server/tenant/cabinet for your Document Management System (DMS).

USE CASES:

- Support instances where documents or folders need to be moved or copied from one workspace to another with options to retain or update security and metadata.

CUSTOMER VALUE:

- Perform all your document moves or copy from within the Service Desk, which allows personnel to perform the action, but does not require administrative access to the underlying document.

Workspace Mover between DMS Libraries

Moves workspaces to different libraries or regional instances within the same DMS.

USE CASES:

- Matters move all the time. A matter that is opened in one office or region may move to another. DMS systems may be configured for regional support so the entire workspace may need to move from one database or cabinet to another or move from one regional DMS tenant to another.
- Matters are sometimes created in the wrong database or cabinet. An administrative matter may be created mistakenly in a Legal database or cabinet and needs to be moved to the correct location.

CUSTOMER VALUE:

- Provides flexibility for matters to move between databases, cabinets or servers within the same DMS system.



Content Mover for M365

Move documents and data between your Document Management System (DMS) and Microsoft Teams for collaboration.

USE CASES:

- When using Microsoft Teams for collaboration, many firms would like to ensure all content created in Teams gets ultimately moved to the DMS for governance and retention. This includes files, posts, OneNote & Planners created in Teams.
- Copy or checkout a document from your Document Management System into Teams for co-authoring.
- Checking a document from Teams back to the DMS and remove the copy from the Team.
- For firms using Teams for both internal and external collaboration, the need to copy documents regularly up to Teams from the DMS may be required so MS Teams members can see automatic updates of content created or updated in the DMS.
- Create granular folder mappings from the DMS to Teams or Teams to the DMS in order to copy only what is required based on the type of work.

CUSTOMER VALUE:

- Unlock the power of Microsoft's native collaboration tools for attorney productivity while ensuring documents end up in your system of record.